

Services for CPA & Accounting firms that promote growth and establish a competitive edge



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With Entelyglobal, delivering services is an ART
- Affordable, Reliable, Timely

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ABOUT ENTELYGLOBAL



EGS is a team of 40+ staff consisting of US CPAs, US CMAs, MBAs, and commerce graduates specialized in implementing accounting and tax strategies for firm's clients.

Our core values which reflect in our logo – timely delivery, economy of service, and efficient process, which make our company unique from others.

As we are registered in US, we comply with all laws. We enter into NDA/Non Compete and Data Privacy agreements with all clients, so you can be rest assured your data is safe.

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Services: Accounting support

- Bookkeeping/Accounting.
- Compilation and review services.
- Sales tax reporting and filing.
- Financial preparation, projections, and modeling.
- Payroll setup and maintenance including filing and paying taxes.
- Year-end 1099 reporting.
- AP/AR Management through Bill.com or similar software.
- Fixed asset management and preparing different schedules.

PAYROLL



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Services: Tax preparation support

We help US CPA and accounting firms in the preparation of the Tax returns and other tax-related activities. We can assign individual tax preparer/reviewers who are trained and well equipped for the work.

- Individual Tax prep services - Form 1040, 1041
- Partnership Tax services - Form 1065
- Corporation Tax services - Forms 1120 and 1120 S.

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A man in a dark suit and tie is shown from the chest up, holding a glowing, golden graphic that spells out 'IDEAS'. The letters are inside gears, and the background is a city skyline at night with lights. The graphic is held in his hands and appears to be floating.

Software's we use in supporting firms

- QuickBooks Online, QB Desktop, Xero, Wave, Freshbooks, MS Dynamics, Sage, Zoho Books, and others.
- Lacerte, Drake, Tax Slayer, Turbo Tax ,etc.
- Bill.com(Accounts payable management software).
- Dropbox/Google Drive/ Hubdoc.
- Right Networks / Sage Next /Insynq for accessing desktop QB remotely.
- Slack/Jira for effective communication.
- Lastpass, for passwords & zoom/gotomeeting for video conferencing.

OUTSOURCING

SAFE AND RELIABLE

- Biometric secured premises manned by 24/7 security.
- Double monitored systems, no USB connections, and no print access.
- NDA agreement with all employees before starting the work.
- 24/7 Power Backup (Less than 2 hours downtime for three months).
- Dual 1 GBPS broadband connections.
- Unlimited US calling numbers.

Industry Trend

For 20 years, fortune 500 companies have used outsourcing as a strategy, now you too can tap into reduced overhead and focused sales efforts just like they do.

Even the Big 4 accounting firms have their delivery centers in India.

As a growing accounting/CPA it is vital for you to control your costs, which you can achieve by outsourcing services to us.



Why Entelyglobal

- Timely execution of deliverables – We stick by our timelines and help you deliver services promptly to clients.
- Available full time – Outsourcing to us will get you full-time employees. Depending on the package we can provide you back up also.
- Overnight updates – As we work in a different time zone, we can complete the work by the time you return to the office.
- Offloading non-core functions - so you can concentrate on building relations with clients.
- High-Quality services – We are very serious about the quality of our services our client retention ratio is more than 95%.
- Our staff trained on different software's can help you diversify customer base like never before.
- 60 to 70% reduction in cost – our cost is 50% less than hiring in the US plus you will have savings on costs like infrastructure, recruitment/training, and other overheads.

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Clients speak

They did an incredible job when needed, that helped us scale from 4 to 40 monthly billed accounting clients in two years. Kudos to the team.

Name: Lorne Noble

Position: Principal

Company: Simple Startup

location: Boulder, Colorado

They give the best-in-class services & have helped me to streamline our tax services portfolio, plus they are cost effective & reliable!

Name: Folasade Ayegbusi

Position: CEO

Company: Suncrest Financial Services

location: Largo, Maryland

We are working with Entelyglobal for three years. We would recommend Entelyglobal for growing accounting firms.

Name: Li Xu

Position: Founder

Company: International M & A LLC

Location: Greater NY, NY

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Service models

We tailored our services to suit the requirements of CPA and Accounting firms in the US.

We provide services in two models:

- **Referral Model:** We offer services to your clients and pay you an ongoing referral fee
- **White-label Model:** We will service and bill you. You can mark up and charge the client.





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Frequently Asked Questions



Do you have an in house facility to train the staff?

- Yes, we have state of the art (in house) training facility with dedicated trainers
- We have 40+ different modules of training, which includes English communication, Soft skills, American culture, software, and technology used in the American accounting industry, etc.

How does your staff respect the privacy of the information they handle?

- We carry out background checks
- References of previous employers about the person's conduct at the past organization.
- Every employee has to sign an NDA

Does he/she speak English?

- Yes. The English language never plays a barrier in communication as we only hire employees who are fluent in English. State of the art (in house) training facility with dedicated trainers.

Till what time your staff work ?

- Work timing for a full time resource till 1 pm EST This allows for 3-4 hours of overlap with US teams.
- These timings can be made flexible and matched at an additional cost as such staff needs to be paid midnight allowances if he/she needs to be available entirely in your time zone.

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Frequently Asked Questions

Do you require a long-term contract?

- None, need a notice of two months so we can wrap things up for you and hand over the work to your new team.

Do you have the ability to scale your staff?

- We always have about 20 percent of our staff trained and available as a backup. Our current facility has a floor with 2,000 square feet of workstation space and can accommodate an additional 150 to 200 employees working in multiple shifts. In a short time of 30 days, we can take up and keep your accounting running.

How do you maintain client confidentiality?

In addition to our physical and digital security measures, Entelyglobal keeps client data fully confidential.

- NDA and non-solicitation agreements signed between Entelyglobal and clients
- NDA signed by all employees
- Dedicated resources for FTE-based accounts to ensure data privacy
- Email servers with reputed firms like Google and Zoho.
- In-house document managements server located inside our office in Bangalore.

For more FAQ's please visit our website section as follows

<https://www.entelyglobal.com/about-us/faqs/>

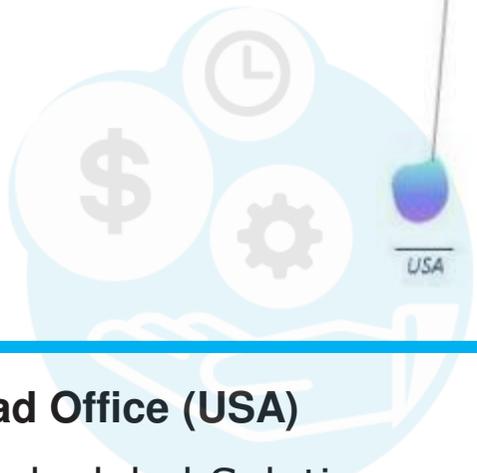
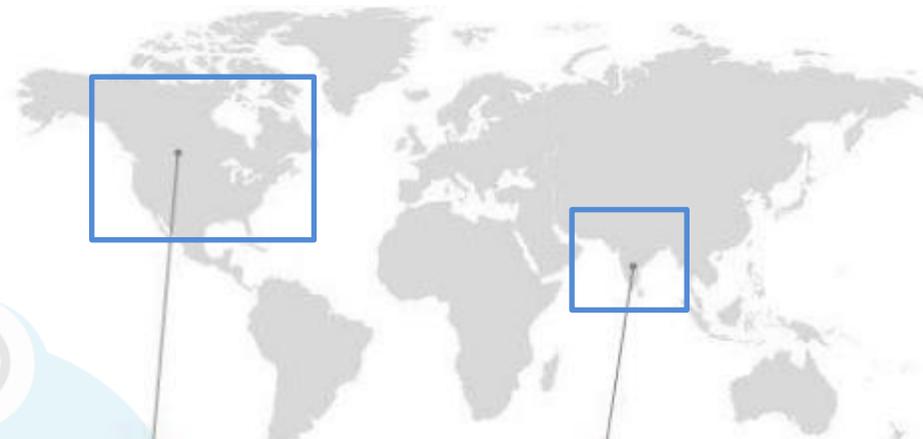
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OUR LOCATIONS



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Delivering financial clarity

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THANK YOU